

600697

2018

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2018

159, 088, 075

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62, 044, 349. 25

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A			600697	S

	2686	
	0431-87666905	
	ccoyjt@sina.com	

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APP

				()		
		348,309	207,944	1,601,177,574.17	1,446,405,287.09	9.67
		871,635	599,640	5,436,029,492.13	4,820,113,386.86	11.33
		944,976	574,275	985,420,774.97	122,638,828.99	87.55
		2,164,920	1,381,859	8,022,627,841.27	6,389,157,502.94	20.36
		109,318	48,079	654,075,775.52	608,900,522.26	6.91
		334,714	156,149	2,703,923,291.75	2,372,921,199.19	12.24
		678,451	312,615	928,553,173.08	74,090,060.29	92.02
		1,122,483	516,843	4,286,552,240.35	3,055,911,781.74	28.71

		215, 926	179, 688	1, 193, 111, 023. 35	1, 063, 052, 692. 33	10. 90
		214, 564	186, 673	1, 041, 223, 741. 44	932, 190, 728. 76	10. 47
		112, 568	95, 828	286, 599, 011. 75	34, 476, 265. 91	87. 97
		543, 058	462, 189	2, 520, 933, 776. 54	2, 029, 719, 687. 00	19. 49
				147, 750, 094. 31	65, 049, 527. 78	55. 97

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2018 12 31

2018

380, 987 145, 311 5. 7%

325, 637 8. 8% 55, 350

10. 1% 338, 271 8. 9% 42, 716

9. 5%

2018

4. 8%

4. 1 4. 8%

4. 9% 4. 6% 6. 5%

453. 69 1. 2

3

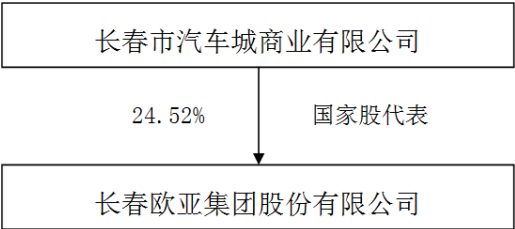
3.1 3

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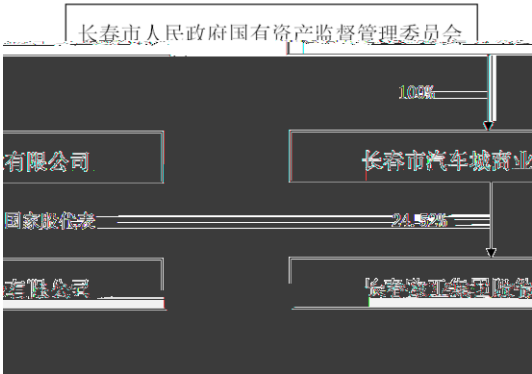
					15, 580		
					14, 474		
10							
			(%)				
	0	39, 013, 891	24. 52	0			
	15, 892, 891	23, 847, 285	14. 99	0			
1	7, 500, 000	7, 500, 000	4. 71	0			
	968, 100	4, 151, 046	2. 61	0		1, 800, 000	
LOF	3, 920, 065	3, 920, 065	2. 46	0			
	0	3, 305, 500	2. 08	3, 305, 500			
	0	2, 113, 558	1. 33	0			
	1, 467, 321	1, 467, 321	0. 92	0			
	-2, 204, 527	1, 320, 307	0. 83	0			
	953, 300	953, 300	0. 60	0			

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2011	11	122127	2012 3 20	2019 21	3	4.7	7.00	

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2018 3 10

<http://www.sse.com.cn>

2018-003

5.3

2011 2018

AA+ AA

<http://www.sse.com.cn>

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	2018	2017	%
%	75.27	76.36	-1.09
EBITDA	0.22	0.20	10.00
	3.08	3.72	-17.20

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